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Message to Our Community

It has been 20 years since a small group of caring residents decided that Anne Arundel County deserved to have a community foundation to enjoy the immediate and long-term advantages that generous individual, family, and business community members can provide for its residents. The Community Foundation of Anne Arundel County (CFAAC) exists to grow philanthropy for the benefit of the community now and for future generations, and we are so proud of how far we have come.

This report offers many reasons to celebrate our donors, partners, and community members who are making a real difference every day in our community. Important milestones for CFAAC over the last year can be seen in our growth. At the end of 2018, CFAAC reported more than \$15 million in assets which included \$3.7 million in new gifts. In addition, CFAAC opened 12 new funds and distributed 338 grants totaling over \$2.3 million dollars in support of our community. The following pages share information and stories of our success and the names of those who are helping CFAAC meet the needs of our county.

The past year has been one of transition. In the Spring of 2018, CFAAC embarked on a search for a new President and CEO to continue to build on its successful 20-year journey. With our 2017-2020 Strategic Plan in place, a strong and committed Board of Trustees, and a talented staff, the organization was well prepared for this leadership transition. In the fall, CFAAC leadership meetings led to important conversations about the future of the community foundation and reaffirmed a clear direction and action plan to move forward.

CFAAC's Board Governance and Nominating Committee recruited a stellar and dynamic new class of 2019 Board Members, welcoming Katherine Caldwell, Jennifer Pratt and Karen Whaley. With a strategic objective of establishing the CFAAC Board of Trustees as a "Board of Choice" in the community, these new appointments add further evidence of our commitment to recruit the very best and brightest community members to join the CFAAC Board. We also thanked and acknowledged the exemplary service of three long-time Board Members, Danny Boyd, Kathy Brooks and Cindy O'Neill, as they fulfilled their term limits.

Building our reputation as a community leader, CFAAC continues to make progress on many fronts, bolstering strong management systems to ensure financial strength and sustainability, improving donor services through responsiveness and technology, partnering with nonprofit and government agencies to strengthen cross-sector collaborations, offering new and improved grant-making capabilities, and identifying key performance metrics in relation to best practice models for national community foundations.

New community support programs continue to catch the attention of our donors and we are very pleased to announce that through an exciting matching gift challenge, CFAAC has raised close to \$600,000 for our new Fund for Anne Arundel initiative, well on our way to securing a \$1 million-dollar fund. This fund has been established to help provide support to organizations focused on the greatest needs in our county as identified in our most recent Community Needs Assessment Report, *Poverty Amidst Plenty VI: On the Road to Progress for All*.

Thank you for making 2018 a remarkable year for the Community Foundation of Anne Arundel County. We know it is possible to impact the lives of those in need by implementing bold initiatives to promote philanthropy in every corner of the county. CFAAC is stronger than ever because of our expanding list of donors, nonprofit leaders, public officials, and volunteers who come together to offer the kind of support that has a valuable and lasting impact on our community. As this next year unfolds, we look forward to building on the fabulous results demonstrated in this report and are grateful to you for taking this journey with us.

James P. Nolan 2018 Board Chair

Mary White Spencer President and CEO



▶13 Scholarships to Anne Arundel

County High School Seniors



100% Board and **Staff Giving**



338 Grants Awarded

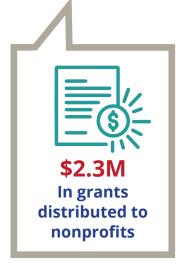
- 248 Donor Directed
- **39** Grants 4 Teachers
- **15** Help Our Neighbors
- 13 Scholarships
- **9** Anne Arundel Women Giving Together Giving Circle
- 8 Agency and Designated
- **4** Strengthening Nonprofits
- **1** Anne Arundel Fund for Arts & Culture
- 1 General Unrestricted

Supported 8
Anne Arundel Estate
Planning Council Events

11 New
Donor Advised,
Corporate
Advised, Agency,
and Legacy Funds



2018 Year In Review







25+ Partner
Supported
Capacity Building
Workshops

Achieved Reaccreditation of

The National Standards for U.S. Community Foundations which

ensures organizational accountability



and commitment
to legal compliance,
philanthropic best
practices, and
operational excellence

Hosted the 18th Annual Celebration of Philanthropy Awards Luncheon

to honor Anne Arundel County's Philanthropist of the Year, Corporate Philanthropist of the Year, Volunteer of the Year, Young Volunteer of the Year, Foundation of the Year, and to present the Celebration of Philanthropy Award





Strategic Plan for 2017 – 2020

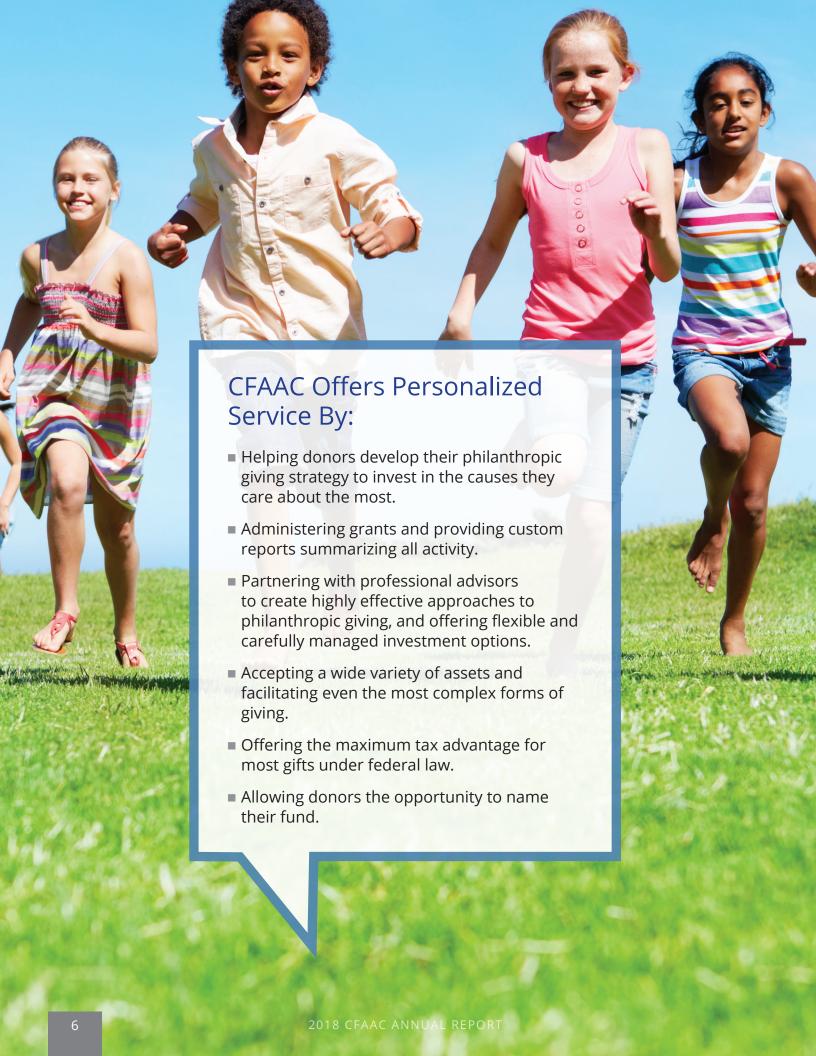
The Community Foundation of Anne Arundel County recognizes the power of philanthropy to transform communities. Over the past 20 years, we have become the largest institutional funder in Anne Arundel County by awarding over \$14 million in grants and scholarships.

Planning for the future of Anne Arundel County is crucial. As local, state, and federal funding continues to decline, private donors are called on to fill in the gaps. We have more opportunity than ever to develop partnerships that yield real solutions to seemingly intractable societal challenges. We believe that the priorities identified in CFAAC's strategic plan will help to make a difference in strengthening communities and improving the quality of life for all residents in Anne Arundel County.

In addition to the traditional fund management and grant distribution services provided by community foundations, our strategic plan acknowledges and defines our community leadership efforts that go above and beyond providing high-quality philanthropic services. It further positions us as a convener of service providers, a thought partner, an advocate for local nonprofits, and a catalyst for innovative ideas and community problem-solving.

Below are our key strategic priorities; view the entire 2017-2020 Strategic Plan at www.cfaac.org.







2019 Board of Trustees

Pictured left to right: **Back Row:** Greg Strott, John A. Rosso, Jr., Carl Gutschick, Jennifer A. Pratt, Jim Nolan, David Mitchell. **Front Row:** Karen M. Whaley, Renee Kremm, Kate Caldwell, Mary Grace Fowell.



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Associate General Counsel, District
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Kate CaldwellConsultant, Caldwell & Associates



Larry ClarkPresident, Deerbrook Charitable Trust



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Community College Foundation
Brenda Collins, Arts Council of
Anne Arundel County
Sarah Elder, Severna Park
Community Center

JoAnne Mauer, Providence Center

Grants 4 Teachers

Chuck Yocum, Anne Arundel

County Public Schools
Joseph Van Deuren, Balanced
Life Skills
Lana Keelty, Community Volunteer
David Mitchell, CFAAC Board Member
Kevin Carter, Severn Bank
Michelle Szczepaniak, Anne
Arundel County Public Schools

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Melissa Kahl
Jim Richardson
Kathy Richardson
Nancy Turner
Phil Turner
Rick Perry
Carol Best
Neil Jester

2018 Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild IV Scholarship

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Marnie Blanchet
Anne Hamel
Lisa Pellacani
Paul Pellacani
Laura Marie Robinson
Greg Strott

Patricia Baum

Care. Connect. Contribute.

Capital Gazette Families Fund

A Community United through Tragedy

On June 28, 2018, a gunman forced his way into the Capital Gazette newsroom in Annapolis, killing five people and injuring two more. Officers responded within 60 seconds of the 911 call and found employees fleeing the building. The suspect was found hiding under a desk and was arrested.

Our community, along with the rest of the country, was shocked and heartbroken by the shooting. Although no one could imagine what the victims and their families were feeling, many people wanted to help. Businesses opened their doors to shelter the fleeing victims, people brought food and drinks and shared phones. Offers of both help and financial assistance poured in. A GoFundMe page was started that day to raise \$100,000 and that goal was quickly met, and surpassed.

Praying for each of the employees as they come to grips with this tragedy and for the families whose losses are unimaginable, in sympathy and support.

- Donor

The following day, CFAAC was called to serve as the administrator of the Capital Gazette Families Fund, established in honor of the victims and to provide financial assistance to those directly impacted by the tragedy. Overwhelming support was received from thousands of individuals, businesses, and foundations in Annapolis, Anne Arundel County, across the country, and from around the world. Within days, thousands of donations were received designated to support the surviving employees of the Capital and the families of those killed. Ultimately, over \$1.9M was raised specifically to support the employees and the victims' families.











The victims of the Annapolis shooting, left to right: Rob Hiaasen, Wendi Winters, John McNamara, Gerald Fischman and Rebecca Smith

Capital Gazette Families Fund

As we all try and have life return to normal, I know each day is still hard for the staff, their friends, and family. We have not forgotten either, nor will we. We will continue to pray, asking for comfort and strength for all and be your biggest supporters. 77

- Donor

In an effort to fairly and transparently distribute the gifts for the direct benefit of the victims and their families, and in accord with the intent of the donors, CFAAC sought the advice of legal counsel, tax experts, and mental health experts. With their support and participation, the Capital Gazette Distribution Committee was formed. Over the next month, CFAAC's staff and committee spent countless hours researching the guidelines and protocols that other foundations across the country used to distribute gifts quickly and directly to victims, honor the donors' intent, and ensure transparency. CFAAC's Board approved the Distribution Committee's

recommendation that assistance would be allocated using the Horizontal Equity method. This distribution model was developed by attorney Kenneth Feinberg, in response to the 9/11 terrorist attacks and has been used by other foundations in similar situations.

On November 13, 2018, following an application process to verify eligible individuals, and upon recommendation of the Distribution Committee, CFAAC's Board of Trustees approved the distribution formula that was used to calculate the gift amount each verified applicant received. The approved distribution formula allocated 80% of all dollars raised for those verified to receive Death Benefits and the remaining 20% was apportioned between the Capital Gazette staff members who were verified and approved to apply. The total amount distributed was \$1,916,141.75.

We know that no amount of money can bring back those who were killed or erase what was witnessed and endured by the survivors, but we hope that the gifts can help the employees and families of the victims begin to heal.

For the employees of the Gazette and those who lost a loved one, the transitions felt over the next few years will be very emotional and at times even physically difficult. We hope that these gifts will provide them with at least some financial comfort and support. 77

- Donor

Capital Gazette Families Fund

In support of our community, CFAAC waived all fees for the administration of this Fund so that 100% of the gifts received by December 31, 2018, specifically for the benefit of the victims and their families was distributed directly to them. In order for CFAAC to comply with Internal Revenue Service criteria concerning Charitable Funds which benefit individuals, the Fund has and will continue to accept gifts designated to provide opportunities for our community to heal from this tragedy. In 2019, CFAAC will form a committee made up of community members to determine how to best utilize these gifts for the benefit of our community.



Rick Anthony, Anne Arundel County Recreation and Parks Director, presents Mary Spencer, CFAAC President & CEO, with check to the Capital Gazette Memorial Scholarship Fund.

Capital Gazette Distribution Committee Members

- Karen Ancarrow-Rice COO, Anne Arundel County Mental Health Agency, Inc.
- Chelsea Bednarczyk
 Operations Support Administrator,
 Anne Arundel County Mental Health Agency, Inc.
- Suzanne S. Friday
 Senior Counsel and Vice President of Legal Affairs,
 Council on Foundations
- Darcy S. Oman
 President Emerita,
 Community Foundation for a Greater Richmond
- Karen Whaley
 CPA, Member of the Anne Arundel Estate
 Planning Council, Executive Committee

- In times of sorrow it is wonderful to see the goodness and kindness of others pulling together to help these families. 77
 - Donor
- Thanks again for all your group is doing for us at The Capital. We greatly appreciate what you have done for us. 77
 - Capital Newspaper Employee

Capital Gazette Memorial Scholarship Fund

The Capital Gazette Memorial Scholarship was created in memory of the lives lost during the tragic June 28, 2018, attack on the Capital Gazette newsroom in Annapolis, Maryland. This scholarship celebrates the lives of Gerald Fischman and John McNamara, alumni of the University of Maryland; Robert Hiaasen, an adjunct professor at the Philip Merrill College of Journalism; Wendi Winters, a reporter at the Capital Gazette; and Rebecca Smith, who worked on the Capital Gazette sales team. This scholarship will annually award the University of Maryland College Park Foundation, Inc. a grant to provide merit-based scholarships for undergraduate students in the Philip Merrill College of Journalism.

Thank you to the thousands of individuals, businesses, and foundations that made direct contributions to the Capital Gazette Families Fund and the Capital Gazette Memorial Scholarship Fund.

We are also grateful to the organizers, promoters, vendors, and volunteers that held special events in our community to support the victims' families and employees of the Capital Gazette.



A check was presented for the Capital Gazette Memorial Scholarship Fund by Ignite Annapolis.

"We thank the Community Foundation of Anne Arundel County for organizing and facilitating the donation that came from all people who have donated and helped us. During such a tragic time, we are grateful for CFAAC volunteers and the generosity of our community. We want you to know that your hard work and effort have been greatly appreciated. 77

Gerald Fischman's family
- Uka and Erica

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- Andrea Chamblee, Wife of John McNamara





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There are tremendous unmet needs that remain consistent in Anne Arundel County ranging from affordable housing, food insecurity, lack of accessible and quality child care, homelessness, mental health treatment, substance abuse prevention and treatment, transportation, and many others as outlined in the Community Foundation of Anne Arundel County's (CFAAC) Community Needs Assessment, Poverty *Amidst Plenty VI: On the Road to Progress for All*.

One of CFAAC's primary goals is to increase the dollars that the foundation has available to strategically align grantmaking with the most critical needs in the county. The Fund for Anne Arundel is a fund created to help meet critical needs and improve the quality of life for all county residents, now and in the future.

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Anne Arundel County agencies and departments deliver critical services that improve the quality of life for all residents. CFAAC's County Funds allow donors to provide direct support to Anne Arundel County agencies, departments, programs, and projects.

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Tommy Yeager Endowment Fund

Corporate Advised Funds

Companies that encourage community involvement distinguish themselves from their competitors and see many benefits, including loyal customers and happy employees. Corporate Advised Funds enable companies to launch and grow a philanthropy program that aligns strategically with their financial and business goals, maximizes tax benefits, and engages its employees.

Baum Jackson Investment Group Charitable Foundation

Chaney Enterprises Foundation Fund

Crosby Foundation

Gable Signs Foundation for a Brighter Future

Greenberg Gibbons/Reliable Foundation

Howard Bank Fund

Insurance Force Foundation

Donor Advised Funds

Donor Advised Funds provide donors with a customized approach to philanthropic giving. With a minimum gift of \$10,000, donors can establish a fund in their name or a name that highlights the fund's purpose. Donors can donate diverse assets including cash, appreciated stock, real estate, and/or other assets, and receive the maximum allowable tax advantages.

Jerry Aben Charitable Trust*

Beauty for Ashes*

Bird Family Fund

Blaxall Fund for Economic Growth

Blessings Fund

Brooks Family Fund

Bo's Effort

Carbaugh Family Foundation

Elizabeth Carr Memorial Fund

Chaney Impact Fund

Frank and Susan Chaney Foundation

James and Susan Cox Legacy Fund*

Crondall Fund

Margaret Sander Chaires Foundation

Babe & Dick Chaney Memorial Fund

M & M Curtin Fund

Agnes Dixon Fund

Danny's Fund

Deems Digital Foundation*

Louis A. D'Camera Memorial Fund

FEDE Fund

Frank's Fund

Franyo Foundation

Barry and Mary Gossett Foundation

Gutschick Family Foundation*

Patty Brown and Joe Gill Giving Fund*

Carroll H. Hynson Foundation

Haller Family Fund

^{*}Legacy Intention

CFAAC Funds cont.

Donor Advised Funds cont.

Jim and Linda Humphrey Foundation

HannaPolis Fund

Invictus Fund

Kramer-Schaefer Family Fund

Kurdle Family Fund

Dr. Michael J. Kurtz Foundation*

Dick and Sabre Ladd Charitable Fund

Lowery Homes Fund

Roger & Sherry Lepage Education Fund

Beverly and Stephen Marcus Foundation

Jessica and Bruce Morgenstern Local Community Impact Fund*

Magnolia Family Fund

Marston Family Fund

Colleen and Lester Prosser Fund

Kincey and Bruce Potter Environmental Fund

Mark and Lynne Powell Family Foundation

Peterman Ponatoski Family Foundation

Pomfret Family Charitable Foundation

RK Family Fund

John B. and Mary E. Slidell Family

Charitable Trust

Laurie Sharp Memorial Fund

Lester M. and Lynda B. Salamon Charitable Fund

Sonja Swygert Fund

Speciale Family Charitable Fund*

Sullivan Family Charitable Fund*

Trish and Greg Strott Fund*

Mary and Dale Spencer Charitable Fund

Carol Thompson Fund

Creston G. and Betty Jane Tate Fund

Thornton Family Fund

UHL Charitable Fund*

Victor A. Sulin Charitable Fund

Greg and Susan Walker Family Foundation

Walk the Walk Community Fund

Zoe Quinn Francis Fund

Field of Interest Funds

Field of Interest Funds allow donors to identify and support a broad charitable purpose or category of interest, such as the arts, education, human services, or a geographic area in the county. These funds are broad in scope yet targeted to meet the needs of the community.

Arts & Culture Anne Arundel

Clendenning Clopp Family Foundation*

Chaney Enterprises Beautification Fund

Chaney Enterprises Bull Roast

Community Crisis Response Fund

Environment Anne Arundel

Grants 4 Teachers Fund

Help Our Neighbors Fund

Live Well Anne Arundel

South County Fund

Strengthening Nonprofits Fund

Women and Girls Fund of Anne Arundel County

\$3,756,229 in total new fund gifts received in 2018.

^{*}Legacy Intention

CFAAC Funds cont.

Giving Circles

Giving Circles encourage members to participate in philanthropy through grantmaking, education, advocacy, and community-based activities. Each giving circle is made up of individuals who pool their donations and decide together what initiatives or causes to support.

Anne Arundel Women Giving Together Giving Circle Lifting Anne Arundel Giving Circle

Our Giving Circles In Action



Scholarship Funds

Scholarship Funds allow the donor to help deserving students pursue their academic goals. Donors, working with CFAAC, can determine scholarship requirements including field of study, need, education level such as high school or college, etc. Funds can be named in memory of a loved one or to honor a family member.

William Bunn Memorial Scholarship Fund
The Capital Gazette Memorial Scholarship Fund
Lance Corporal Eric Herzberg, USMC and
Lance Corporal William Taylor Wild, IV, USMC
Scholarship Fund

Alexandra Robinson Memorial Scholarship Fund*
Russell K. Robinson Memorial Scholarship Fund*
Colleen J. Stauffer Scholarship Fund*
Fred A. Stauffer Memorial Scholarship Fund*
Sherole Scholarship Fund*
Officer Grant Turner Memorial Scholarship Fund

*Legacy Intention

At Left: Anne Arundel Women Giving Together (AAWGT) members at its 2018 Grants Showcase. This event features presentations by current and prior grantees who share impactful stories that show how AAWGT's grants make a real difference in the lives of women and families in our community.

Below: Members of Lifting Anne Arundel at its 2018 Grants Celebration with awardees: Girls on the Run of the Greater Chesapeake, He Opens Paths to Everyone Inc. (HOPE for All), and Maryland Farmers Market Association.



Care. Connect. Contribute.

Understanding Community Needs

"The greatest strength of the Community Foundation of Anne Arundel County (CFAAC)," says Ann Glenn, Executive Director, Anne Arundel County Public Library Foundation, "is its unique understanding of the needs of the County. I see the needs of the Library because that is my job. However, I cannot know or understand the needs of everyone in the County. CFAAC is the one nonprofit that is looking out for everyone in Anne Arundel County and tries to bring about an increased understanding of important issues. They are serving an extremely important function. They keep an eye on the big picture."

The Anne Arundel County Public Library Foundation was founded just over 10 years ago with the mission to raise private sustainable support from individuals, businesses, organizations, and foundations to develop an exemplary library system with enhanced library resources and services. Funds raised by the Library Foundation help support the Library's strategic initiatives including: Every Child Ready to Read programs; connecting county residents to technology, the internet and virtual services; creating welcoming, accessible and functional spaces; and fostering community engagement at each of the 16 library branches in its service area.

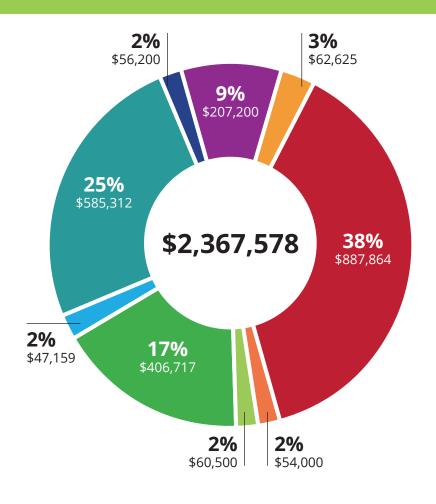
The Library Foundation has had an Agency Endowed Fund with the Community Foundation of Anne Arundel County (CFAAC) for a little more than a year. "I knew a number of people involved with the Community Foundation who were leaders in the community. I knew if those individuals were giving of their time and reputations, then this was a good organization," says Ann.

The Library Foundation has only two staff members. Fundraising, establishing relationships with community organizations and potential donors, and managing an endowment takes a lot of time. Ann says working with CFAAC frees up her time to network, organize events, and share information about the library. CFAAC provides the Library Foundation with efficient reporting, investment expertise, and answers her questions quickly.

Additionally, CFAAC educates the community about social issues affecting Anne Arundel County and offers the Library visibility in the community. The Library and CFAAC's missions are in step with one another, which is to "build strong families and communities."

For more information on Agency Endowed Funds, please call Amy Francis, Development Director at 410-280-1102 or email her at amy@cfaac.org.

2018 Grantmaking





FUNDS AND SCHOLARSHIPS

Agency and Designated 5 Grants | **\$21,793**

Donor Advised

248 Grants | **\$2,078,053**

Scholarships

13 Scholarships | **\$56,200**

FIELD OF INTEREST

Anne Arundel County | \$19,944 Arts & Culture | \$20,000 General Unrestricted | \$2,824

GIVING CIRCLES

Anne Arundel Women Giving Together 6 Grants | \$105,136

Lifting Anne Arundel

3 Grants | \$12,000

* The categories highlighted here attempt to capture as many of our donor's interests as possible but should not be taken as an indication that all grantmaking is exclusive to the areas listed.

DISCRETIONARY **GRANTS**

Discretionary Grants are funds awarded based on a competitive process. Each application is reviewed and selected by criteria established for the program.

58 grants \$54,450

Grants 4 Teachers

Total Grants: \$17,334 29 schools

Help Our Neighbors

Total Grants: \$34.500 13 nonprofits

Strengthening Nonprofits

Total Grants: \$2.616



38 GIFTS \$1,916,141.75

Distributed to Capital Gazette employees and families of the victims.



Grantees

21st Century Education Foundation
AAACC/Morgan State Alumni Association

Abundant Life Church

Alliance for the Chesapeake Bay American Bird Conservancy American Cancer Society American Heart Association

American Red Cross - Greater Chesapeake Region

Annapolis Community Foundation

Annapolis Film Festival, Inc.

Annapolis Green Annapolis High School Annapolis Middle School Annapolis Symphony Orchestra

Anne Arundel Conflict Resolution Center

Anne Arundel County Court Appointed Special

Advocates for Children (CASA) Anne Arundel County Food Bank

Anne Arundel County Mental Health Agency, Inc. Anne Arundel County Public Library Foundation

Anne Arundel County Watershed Stewards

Academy, Inc.

Anne Arundel Medical Center Foundation

A-OK Mentoring Tutoring, Inc.

Area Agency on Aging, Region One, Inc. Arts Council of Anne Arundel County Arundel Child Care Connections

Arundel High School Arundel House of Hope Arundel Lodge, Inc. Arundel Middle School Arundel Rivers Federation

Asbury Church Assistance Network (ACAN)

Avoca Museum

Bay Journal Media, Inc. Bello Machre, Inc.

Blessed in Tech Ministries, Inc.

Blue Ribbon Project

Box of Rain

Boy Scouts of America, Baltimore Area Council

Boys & Girls Club Of Southern Maryland

Boys & Girls Clubs of Annapolis and

Anne Arundel County Broadneck High School Cal Ripken, Sr. Foundation

Calvary United Methodist Church

Calvert Hospice Calverton School Caron Renaissance

Catholic Business Network of Washington, DC Catholic Charities - Archdiocese of Washington, DC

Center of Help, Inc. Chesapeake Arts Center Chesapeake Bay Foundation

Chesapeake Bay String of Pearls Project

Chesapeake Charities Chesapeake Legal Alliance

Chesapeake Region Accessible Boating, Inc.

Children's Medical Ministries

Children's Miracle Network Hospitals

Child's Play

Christian Community Service Center

Chrysalis House Inc.

Cisco Center Foundation, Inc.

City Dogs Rescue

Clemmons Food Pantry
College of Southern Maryland
College Parkway Baptist Church

Community Action Council of Howard County

Community Family Life Services

Community Foundation of Carroll County
Community Foundation of Frederick County

Community Residences, Inc.

Community Unity
Compass Rose Theater

Concerns for Police Survivors, Inc. Maryland Chapter

Cornell Lab of Orinthology Crofton Elementary School

Cross TV, Inc.

Crystal Peaks Youth Ranch Deale Elementary School

DeCesaris/Prout Cancer Foundation

Grantees cont.

Docs in Progress

Doctor's Community Hospital Foundation

Dr. James A. Forrest Career and Technology Center

Draper Holdings Charitable Foundation

Drink at the Well

Eliot-Hine Middle School PTO

Emerson College

Farming 4 Hunger, Inc.

Ferndale Early Education Center

Fort Meade Alliance Foundation

Foundation 4 Heroes

Fourth Presbyterian Church

Freetown Elementary School

Friends of the Light House Shelter

Friends of the Maryland State Archives

Fund for Educational Excellence

Gan at Temple Sinai

George Fox Middle School

Georgetown East Elementary School

GiGi's Playhouse Down Syndrome

Achievement Centers

Girls on the Run of the Greater Chesapeake

Goucher College

Growth Action Network of Anne Arundel County

He Opens Paths to Everyone, Inc.

Healing Arts Mission

Hebrew Immigrant Aid Society (HIAS)

Hebron Harman Elementary School

Helping Up Mission

High Country News

Hobblelog Foundation

Hole in the Wall Gang Fund, Inc.

Holy Redeemer Home & School Association

Homes for America

Hospice Cup

Hospice of the Chesapeake

Houston: reVision

Howard County Arts Council, Inc.

Howard County Community Foundation

Humane Society of the United States

International Justice Mission

Jacobsville Elementary School

Johns Hopkins Sidney Kimel Comprehensive

Cancer Center

Juvenile Diabetes Research Foundation

KIPP, Inc.

Kunta Kinte Celebrations, Inc.

Kunta Kinte-Alex Haley Foundation, Inc.

Leadership Howard County, Inc.

Leukemia & Lymphoma Society

Light House Homeless Prevention Center

Lilabean Foundation for Pediatric Brain

Cancer Research

Lothian Elementary School

Magothy United Methodist Church

Manor View Elementary School

Mary Moss @ J. Albert Adams Academy

Maryland Center for Construction Education

and Innovation

Maryland Farmers Market Assocation

Maryland Hall for the Creative Arts

Maryland Therapeutic Riding, Inc.

Matt Dillon Memorial Golf Tournament

Mayo Elementary School

Michigan Helps Medical Team

Mission Waco

Monarch Academy Annapolis

Monarch Global Academy

Muscular Dystrophy Association

NAMI Maryland, Inc.

National Alliance on Mental Illness Anne

Arundel County

National Capital Area Salvation Army

National MS Society/Greater DC-MD

North County Emergency Outreach Network

North County High School

Old South Country Club Charitable Trust

Operation Homefront

Our Lady of Good Counsel High School

Out on a Limb Foundation

Overlook Elementary School

Owensville Primary Care

Oyster Recovery Partnership

P.E.O. Foundation

Pasadena Elementary School

Grantees cont.

Point Pleasant Elementary School

Pregnancy Clinic of Annapolis

Providence Center

Quarterfield Elementary

Rebuilding Together Montgomery County

Reginald F. Lewis Museum of MD African

American History & Culture

Ridgeway Elementary School

Rolling Knolls Elementary School

Romanian Christian Enterprises

Rustic Falls Nature Camp

Saint Bernadette School

Saint James Parish

Salisbury University Foundation

Salvation Army

San Miguel School

Sarah's House

Scenic Rivers Land Trust, Inc.

Seeds 4 Success, Inc.

Serenity Sista's

Severna Park Assistance Network, Inc. (SPAN)

Severna Park Community Center

Simon Wiesenthal Center

SME Foundation

Smithsonian Environmental Research Center

Society for the Prevention of Teen Suicide

Solley Elementary School

Southern Poverty Law Center

SPCA of Anne Arundel County

St. Ann's Center for Children, Youth and

Families

St. John's College High School

St. Jude Children's Research Hospital

St. Martin's in the Field Day School

St. Mary's Parish

Start the Adventure in Reading (STAIR)

Sylvia Rivera Law Project

Team Rubicon, USA

Temple Beth Shalom

The Arc of Central Chesapeake Region

The Key School

The Red Devils

This Is My Brave

Thompson Child and Family Focus

Travis Manion Foundation

Tree of Life Synagogue

Trustees of the University of Pennsylvania

Tyler Heights Elementary School

University of Maryland College Park

Foundation

University of Maryland Medical System

Foundation

University of New Hampshire Foundation

University of Wisconsin Foundation

Vehicles for Change

Wake Forest University School of Medicine

Warrior Canine Connection

Wellness House of Annapolis

West Annapolis Elementary PTA

West Annapolis Elementary School

West Meade Early Education Center

Wildlife Land Trust

Women in Film and Video

World Wildlife Fund

YMCA of Central Maryland, Inc.

YWCA of Annapolis & Anne Arundel County

Scholarship Recipients

Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild IV Scholarship:

Mary Jane Anastasi, University of Maryland, Baltimore County

Casey Nathan, Elizabethtown College

Officer Grant Turner Memorial Scholarship:

Griffin Bathras, Anne Arundel Community College

Madeline Cloyd, Jacksonville University

Zoe Hall, University of Maryland

Aloni M. Quille, Anne Arundel Community College

Mariah Straker, University of Valley Forge

Katherine Truelove, Anne Arundel

Community College

Sirion Williams, Anne Arundel Community College

Programs



Anne Arundel Estate Planning Council members attend a quarterly networking event for professional advisors.

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Anne Arundel Estate Planning Council members attend the quarterly Wine Down Wednesday event for members.



Anne Arundel Estate Planning Council members networking after an education event on How to Identify and Avoid Elder Financial Abuse.

Anne Arundel Estate Planning Council

The mission of the Anne Arundel Estate Planning Council (AAEPC) is to provide opportunities for wealth planning professionals from various disciplines to interact, share ideas, and build relationships that will allow them to better serve their clients and the community. The Council provides quarterly education programs and networking events for professional advisors. The AAEPC continues to grow with the financial support of its members and sponsors.

2018 AAEPC SPONSORS

SILVER

Bay Point Wealth Management
Council Baradel, Attorneys at Law
Fidelity Investments
Frost & Associates
HeimLantz, PC
Holden Campbell, Attorneys at Law
Karen M. Whaley, CPA
McGuire, McGuire & Linden
McNamee Hosea Attorneys & Advisors
Mullen, Sondberg, Wimbish & Stone P.A.
Sinclair Prosser Law, LLC
StratWealth
Toal, Murray, Day & Lalor, LLC
Vintage Financial Partners
Wells Fargo Private Bank

BRONZE

Fisher Law Office Christine Hubbard, Esq. IKOR Advocacy and Life Management Kullman CPA, LLC Maryland Capital Advisors Premier Planning Group Sandy Spring Trust Windward Financial

Programs cont.

Community Impact Speaker Series

The Community Impact Speaker's Series is intended to increase the awareness and knowledge of key issues impacting Anne Arundel County and provides an opportunity for dialogue for anyone interested in learning more. The quarterly events are coordinated by a community partner in collaboration with CFAAC. In 2018 the topics covered were:

Happiness for All? Unequal Hopes and Lives in Pursuit of the American Dream

Author: Carol Graham **Community Partner:**

• Anne Arundel Women Giving Together

Protecting and Improving Water Quality in Anne Arundel County

Community Partners:

- South River Federation
- Watershed Stewards Academy
- Alliance for the Chesapeake Bay
- Severn River Association, Maryland Environmental Trust

Emergency Preparedness: Are You Prepared? Community Partners:

- Anne Arundel County Office of Emergency Management
- City of Annapolis Office of Emergency Management
- Anne Arundel County Department of Health/ Preparedness and Response
- Anne Arundel County Police Department
- Anne Arundel County Fire Department
- American Red Cross/Southern Maryland Chapter

Brooklyn Park Community of Hope -A Collective Impact Model

Community Partner:

 Anne Arundel County Partnership for Children, Youth & Families



Carol Graham, Author, presenting on her book Happiness for All? Unequal Hopes and Lives in Pursuit of the American Dream.



Community members attend Community Impact Speaker Series event: *Protecting and Improving Water Quality in Anne Arundel County* with representatives from South River Federation, Watershed Stewards Academy, Alliance for the Chesapeake Bay, Severn River Association, and Maryland Environmental Trust.

Programs cont.



International speaker and President of Board Builders, Carol Weisman, presents to nonprofit Board members and staff on *How to Bring Your Board to the Fundraising Party*.

Strengthening Nonprofits

The Strengthening Nonprofits Speaker Series is intended to leverage, align, and promote resources to better support nonprofit professionals in Anne Arundel County. Events focus on a variety of topics including board development, fundraising, marketing and communications, and nonprofit management education and training.

In 2018, international speaker and President of Board Builders, Carol Weisman presented How to Bring Your Board to the Fundraising Party. The event was attended by nearly 100 Anne Arundel County nonprofit staff and board members and was sponsored by the Anne E. Greenberg Leadership Fund, a fund at CFAAC that supports board leadership and development efforts.

In addition to CFAAC's Strengthening Nonprofits events and trainings, the Community Foundation also supports local nonprofits through our **Strengthening Nonprofits Fund** which provides capacity building grants to Anne Arundel County nonprofits.

CFAAC staff participated in 15 Professional Development Training programs in 2018, remaining knowledgeable about national best practices for Community Foundations.

Care. Connect. Contribute.

Investing in Our Community

Patti Baum and Margie Jackson, long time financial advisors, formed their investment team, The Baum Jackson Investment Group, a division of RBC Capital Markets, more than 18 years ago to help private investors and institutions achieve their financial goals. Patti and Margie knew from the beginning that it was important to them to create a culture of philanthropy within their business. After asking a variety of community leaders about how to learn more, they were directed to the Community Foundation of Anne Arundel County (CFAAC). CFAAC's staff team helped launch a philanthropy program that aligned with Baum Jackson's strategic business goals.

The Baum Jackson Investment Group Charitable Foundation was created with the purpose of building staff camaraderie and promoting corporate philanthropy. Patti and Margie believed that creating a sense of corporate social responsibility within their office was a positive way to foster team unity, invest in local nonprofits, and help the Annapolis community thrive. They realize that not everyone can donate money, but they encourage all members of the staff to participate, whether it be through a financial gift, reviewing grant applications, or volunteering their time. Collectively, the team is making an impact.

The focus of the Baum Jackson Investment Group Charitable Foundation is to support children and youth through education, financial literacy, and self-esteem building programs. The Foundation has supported organizations like Girls on the Run, Start The Adventure In Reading (S.T.A.I.R.), and youth-oriented films featured at the Annapolis Film Festival, among others.

"We can make a difference through our business. We have been fortunate in our lives and now we want to do our part by committing our resources to causes that matter," says Patti.

CFAAC has helped Baum Jackson achieve their team's goal of investing in the local community. When asked about CFAAC's support of their business, Margie described the CFAAC staff as caring and knowledgeable. "CFAAC does a great job helping connect us with local community programs that are looking for grants," she said. "I appreciate the personal attention the staff gives us. They are facilitators, making others, like us, aware of organizations and needs in our community."

When asked what the future holds for CFAAC and Baum Jackson, Patti said "CFAAC will increasingly play a major role in the philanthropic community, as the economic divide in our county and state grows." Both Patti and Margie believe CFAAC not only offers flexible ways to give, but it provides a valuable service in connecting programs in the local area in need of financial support.

Community Leadership Circle

CFAAC's Community Leadership Circle is made up of generous donors who have committed gifts to support CFAAC's operational budget to ensure long-term sustainability. These investments will make a real difference as CFAAC works to sustain our community today, tomorrow, and into the future.

Single and Multi-Year Gifts and Pledges – 2017 - 2020

Transform

\$50,000 - \$100,000

Patty Brown and Joe Gill

Patty Brown and Joe Gill Giving Fund

Larry Clark

Deerbrook Charitable Trust

Beverly and Stephen Marcus

Beverly and Stephen Marcus Foundation

Cindy and Tim O'Neill

William J. & Dorothy K. O'Neill Foundation

Invest

\$25,000 - \$49,999

Carol M. Jacobsohn Foundation

Chaney Enterprises Foundation

Care

\$15,000 - \$24,999

Chauncey and Kathy Brooks

James and Sylvia Earl

Carl and Anita Gutschick

Gutschick Family Foundation

Helena Foundation

Greg and Trish Strott

Trish and Greg Strott Fund

Commit

\$5,000 - \$14,999

Bud and Bee Billups

Martha Blaxall

Blaxall Fund for Economic Growth

Barry Gossett

Jim and Linda Humphrey

Jim and Linda Humphrey

Foundation

Jenny and Bob Kottler

David Lewis

Jim and Nancy Nolan

Angela and Edward Ponatoski

Greg and Susan Walker

Greg and Susan Walker Family Foundation

Karen Whaley

Connect

\$1,000 - \$4,999

Anonymous Donor

Steve Ames

Beer Family Fund

Danny Boyd

United Way of Central

Maryland

Hamilton Chaney

Jane Cooper

Gene Deems

Mary Grace Folwell and leff Riedle

Anna E. Greenberg

Anne and Warren Hamel

Carroll Hynson

Impact Assets

Doug and Elizabeth Kinney

Renee Kremm

Richard Lerner

Art Little and Barbara Tymkiw

David and Kim Mitchell

Mitchell Petersen Family Foundation

Mike and Sue Pitchford

Ellen Piwoz

John and Pricilla Rosso

Schuh Family Foundation

Helen J. Serini Foundation

John and Mary Slidell

Mary and Dale Spencer

Mary and Dale Spencer

Charitable Fund

Raymond Streib

Victor Sulin

Sonja Swygert

Carol and Bill Thompson

Wildwood Fund

Community Leadership Circle cont.

Contribute

up to \$999

Anonymous Donor

Martin and Betty Adkins

Amazon Smile Foundation

John Andryszak

Baltimore Community

Foundation

Patricia Barland

Kris Bennett

Marie Brockhurst

Vanessa Carter

Florence Calvert

Stephen Carr

Betsy and Arthur Chotin

Virginia Clagett

David and Carol Cronin

Melissa and Mike Curtin

Mr. and Mrs. Stephen Dix

Amanda Ebley

Patricia Edwards

Linda Eggbeer

Carole Falk

Mary and Robert Felter

Mr. and Mrs. Jerome Feldman

Alexandra Fotos

Amy Francis

William and Kay Franey

Alan Freidman

Iohn Gloss

James and Susan Gross

Jan and David Hoffberger

Tom and Prue Hoppin

Chris Hubbard

Helena Hunter

The Judy Family Foundation

Karaline Kessler

Helen Krone

Bill and Terri Kuethe

Becki Kurdle

Langbein Family

Endowment Fund

Bess and Eric Langbein

Jim and Jen Lighthizer

Brad Long

James and Wendy McIntyre

Vollie and Maggie Melson

Taylor and Mike Milbradt

Gretchen Nyland

Sheila Onuska

Elizabeth Parks

Mary-Ann and Wally Pinkard

Fund

Jason Powell

Rick and Christina Powell

Caroline Purdy

Kevin Reeds

Deede Rivers

Dr. and Mrs. Lester Salamon

Barbara and Everett Santos

Marj Sparer

St. Margaret's Episcopal

Church

Fred and Colleen Stauffer

Fred Sussman

Judith Templeton

Leslie Tilghman

Angela Travers

Robert and Ann Whitcomb

Jonathan Williams

Bill Woodward

Martha Yeager

2019 CFAAC Staff

Mary Spencer President & CEO

Amy Francis

Director, Development

Taylor Milbradt Director, Finance &

Operations

Kristen Krall

Manager, Grants &

Scholarships

Karaline Kessler Coordinator, Marketing

& Communications

Community Leadership Initiatives

The Community Foundation of Anne Arundel County has experienced a dramatic makeover in recent years. CFAAC is proud to serve the county through the traditional functions of a community foundation - attracting donors, building endowments, and making grants. To stay on the cutting edge of services and programs, CFAAC adopted an increasingly proactive, strategic approach to philanthropy; one that has come to be known as "Community Leadership Initiatives."

Through its Community Leadership Initiatives, CFAAC not only provides its high-quality philanthropic services to our donors, but also serves the community as a thought partner, advocate for local nonprofits, and a catalyst for new ideas and community problem-solving. In addition, CFAAC draws together various stakeholders to develop new solutions affecting positive change in Anne Arundel County through philanthropy.

Community Leadership Initiatives

Community Needs Assessment

This data-rich report is intended to increase knowledge and awareness and to frame informed discussions about persistent local trends and needs. It is used by nonprofits, community advocates, the faith community, volunteers, business leaders, elected officials, policymakers, government agencies, foundations, individual philanthropists, professional advisors, and others to prioritize and develop strategies and implementation plans with measurable goals to benefit everyone in the county.

Strengthening Nonprofits Collaborative

CFAAC leads this effort to leverage, align and promote resources to better support skills and training for nonprofit professionals to improve the effectiveness, capacity and efficiency of county nonprofits. Additionally, CFAAC hosts events which address challenges faced by almost all nonprofits.

Community Impact Speakers Series

CFAAC believes it is impossible to meet the challenges in our county if people don't know what the challenges are. This Speaker Series offers programs designed to increase the awareness and knowledge of key issues impacting Anne Arundel County and to create the opportunity for dialogue.

Anne Arundel Estate Planning Council

The Council facilitates opportunities for wealth and estate planning professionals from various disciplines to interact, share ideas, and build relationships that allow them to better serve their clients and the community. CFAAC provides information to members about the needs in the county for them to share with their clients.

Community Grant Programs

- Strengthening Nonprofits Provides capacitybuilding funding for nonprofit organizations to support training in board development, fundraising and development, marketing and communications, and nonprofit management.
- Grants 4 Teachers Provides grants to Anne Arundel County Public School teachers to fund creative ideas that stimulate and inspire student learning.
- Help Our Neighbors Provides support to local agencies that respond to urgent assistance for basic human needs for families (e.g. rent, utilities, licenses and certifications, transportation to work, essential medication, medical expenses).
- Fund for Anne Arundel In 2018, we began fundraising for this strategic grantmaking that will align with CFAAC's Community Needs Assessment to support local nonprofits that are addressing the community's most critical needs.



Cumulative Giving

The Community Foundation of Anne Arundel County is very proud to have donors who support a variety of CFAAC priorities including our Community Leadership Circle Fund which supports our operational budget, and sponsorship in support of our Annual Celebration of Philanthropy Awards Luncheon. This list also includes gifts to CFAAC funds that support the organization's strategic grantmaking including: Anne Arundel Arts and Culture Fund, Anne Arundel Environmental Fund, Fund for Anne Arundel, Grants 4 Teachers, Help Our Neighbors Fund, and Strengthening Nonprofits Fund.

\$100,000+

Jim and Linda Humphrey

\$50,000 - \$100,000

Larry Clark Deerbrook Charitable Trust

\$25,000 - \$49,999

Anonymous Beverly and Stephen Marcus Foundation

Beverly and Stephen Marcus William J. & Dorothy K. O'Neill Foundation

Cindy and Tim O'Neill

\$15,000 - \$24,999

Anonymous

Kathy and Chauncey Brooks Patricia Brown and Joseph Gill

Chaney Enterprises Foundation

James and Sylvia Earl

Carl and Anita Gutschick

Gutschick Family Foundation

Helena Foundation

Jim and Linda Humphrey Foundation

Jennifer and Bob Kottler

David Lewis Family Foundation

Jim and Nancy Nolan

Kincey and Bruce Potter Environmental Fund

The Helen J. Serini Foundation, Inc.

Paul Serini

Trish and Greg Strott Fund Trish and Greg Strott

UBS Donor-Advised Fund

\$5,000 - \$14,999

Anne Arundel Medical Center Foundation

Martha Blaxall

IVIAI CITA DIAXAII

Beverly Nash

Severn Bank

Greg and Susan Walker Family

Foundation

Greg and Susan Walker

Karen Whaley

\$2,500 - \$4,999

Bud and Bee Billups

Chaney Enterprises

Jane Cooper

The Dealy Foundation, Inc.

Mary Grace Folwell and leff Riedle

Anna E. Greenberg

Anne and Warren Hamel

Jan and David Hoffberger

M&T Charitable Foundation

Mitchell Petersen Family

Foundation

Edward and Angela Ponatoski

Sonja Swygert

\$1,000 - \$2,499

Steve Ames

Anne Arundel Community
College Foundation

Ardath Cade

Beer Family Fund

Bello Machre, Inc.

Blaxall Fund for Economic

Growth

James and Niecy Chambers

Council Baradel Attorneys At

l aw

Mary Ewenson

Fidelity Charitable Gift Fund

Anna E. Greenberg

Leadership Fund

Hospice of the Chesapeake

Howard Bank

ImpactAssets

Renee Kremm

Richard Lerner

Cumulative Giving cont.

Art Little and Barbara Tymkiw M&T Bank Mason Investment Services David and Kim Mitchell Sue and Mike Pitchford Ellen Piwoz Dr. Beverly Heywood Rogers John and Pricilla Rosso Schuh Family Foundation Schwab Charitable SFP Capital Partners, Inc. John and Mary Slidell Mary and Dale Spencer Mary and Dale Spencer Charitable Fund Raymond Streib Victor Sulin Peter and Daphne Summers Sunshine Fund Michael and Melanie Teems The Brick Companies Carol and Bill Thompson

\$500 to \$999

Anne Arundel County Public

Library Foundation **Baltimore Washington** Medical Center Foundation Chesapeake Telephone Systems, Inc. Ross and Robin Cohen Gene Deems Tom and Prue Hoppin Becki Kurdle Bess Langbein Tom Marquardt **Providence Center** Lester and Lynda Salamon Madelyn Schaefer **Judith Templeton** United Way of Central Maryland Jonathan Williams YMCA of Central Maryland, Inc. YWCA of Annapolis & Anne

\$250 to \$499

Anne Arundel County Partnership for Children, Youth, and **Families Anonymous Baltimore Community** Foundation, Inc. Kris Bennett Melissa and Michael Curtin Amanda Ebley Bill and Kay Francy Alan Friedman The Judy Family Foundation Langbein Family Endowment Fund **Brad Long** Vollie and Maggie Melson Taylor and Michael Milbradt Pamela Palumbo Rick and Christina Powell Caroline Purdy Leslie Tilghman

Robert and Ann Whitcomb

Received \$600,000 in gifts and pledges to seed CFAAC's new Fund for Anne Arundel, to align grant-making with the 2018 Community Needs Assessment Report *Poverty Amidst Plenty VI: On the Road to Progress for All.*

Arundel County



2018 Philanthropists of the YearBeverly and Stephen Marcus



2018 Corporate Philanthropist of the Year

The Brick Companies Foundation



2018 Foundation of the Year
The Philip E. and
Carole R. Ratcliffe Foundation



2018 Volunteer of the YearTara Clifford



2018 Young Volunteer of the Year
Ben Nussbaumer



2018 Celebration of Philanthropy Award Elizabeth Kinney

Celebration of Philanthropy

In 2018, the Community Foundation of Anne Arundel County proudly hosted the 18th Annual Celebration of Philanthropy Awards Luncheon. The luncheon is a true celebration of what makes our community remarkable, including the individuals, businesses and foundations who demonstrate outstanding generosity by dedicating their time and treasure to support Anne Arundel County nonprofits. It is also an opportunity to celebrate CFAAC's meaningful collaborations, increasingly powerful impact on critical needs, and bold leadership efforts in the community.

2018 Sponsors

PLATINUM

Anne Arundel Medical Center Foundation Helen J. Serini Foundation M&T Bank

GOLD

Anne Arundel Community
College Foundation
Anne Arundel Dermatology
Anne Arundel Women Giving Together
Chaney Enterprises
Council Baradel, Attorneys at Law
Deerbrook Charitable Trust
Hospice of the Chesapeake
Severn Bank

SILVER SPONSORS

Baltimore Washington Medical Center Foundation Howard Bank Mason Investment Advisory Services, Inc. The Brick Companies Foundation The David R. Lewis Family Foundation

BRONZE SPONSORS

Annapolis Symphony Orchestra
Anne Arundel County Public
Library Foundation

Anne Arundel County Partnership for Children, Youth, and Families

Rosso Commercial Real Estate Services

SECU Credit Union

Greg and Trish Strott

Sonja Swygert

Karen M. Whaley, CPA

MEDIA SPONSOR

The Voice Media, Inc.

ADVERTISING SPONSOR

Providence Center

Financials

Combined Statement		
of Financial Position	12/31/2018* unaudited	12/31/2017
Assets		
Cash and Cash Equivalents	\$867,834	\$471,988
Contributions Receivable	\$249,096	\$310,420
Investments	\$7,996,606	\$7,527,965
Other Assets	\$4,935,029	\$5,155,878
Total Assets	\$14,048,565	\$13,466,251
*Total Assets Including Discounted Pledges	\$15,077,612	\$14,796,245
Liabilities and Net Assets		
Liabilities	\$28,245	\$21,765
Agency Funds	\$561,924	\$584,878
Net Assets	\$13,458,396	\$12,859,608
Total Liabilities and Net Assets	\$14,048,565	\$13,466,251
Combined Statement of Activities		
Support and Revenues		
Contributions	\$5,733,314	\$2,577,369
Special Events (Net)	\$109,943	\$119,306
Investment Income	(\$594,943)	\$809,106
Total Support and Revenues	\$4,905,923	\$3,505,781
Grants and Expenses		
Grants and Charitable Expenditures	\$4,320,195	\$2,651,471
Operating and Other Expenses	\$329,331	\$311,775
Total Grants and Expenses	\$4,649,526	\$2,963,246
Change in Net Assets	\$598,788	\$542,535
Beginning Net Assets	¢12.0E0.600	\$12,317,073
-8 8	\$12,859,608	\$12,317,073

^{*}For the purposes of CFAAC's Annual Report, pledges receivable are reported at full value. Organizational audited financial documents report pledges at a lower value, discounted for future inflation.

Ways To Give



CFAAC assists donors in achieving their philanthropic goals through the creation of new funds and through increased contributions to existing funds; reflecting our mission to connect people who care to contribute to causes that matter. Donors have the ability to make gifts to CFAAC using a variety of assets including cash, appreciated stock, and life insurance, and receive the maximum allowable tax advantage.

To make a stock transfer, please use the following information:

TD Ameritrade, Inc. Depository Trust Company (DTC) # 0188

For the Credit to TD Ameritrade Account # 937027416

Account Name: Community Foundation of Anne Arundel County - HA

Please make your check payable to the Community Foundation of Anne Arundel County, and include the name of the fund to which you are donating on the memo line. **Mail your check to:**

Community Foundation of Anne Arundel County 914 Bay Ridge Road, Suite 220, Annapolis, MD 21403

To make a wire transfer, **please disburse the gift amount to:**

First National Bank of Omaha 16th Dodge Streets, Omaha, NE 68102

A/C of TD Ameritrade, Inc. ABA # 104000016

A/C # 16424641

For credit to: Community Foundation of Anne Arundel County

Account Number: 937027416

You can make a single or recurring gift to any of CFAAC's funds by making a secure credit card donation online or call CFAAC at 410.280.1102 to provide your credit card information over the phone.

If you are 70 ½ or older, the Charitable IRA Rollover provides a unique opportunity to use retirement plan assets to make a significant gift to a qualified nonprofit organization without receiving taxable income on the withdrawal. To learn more, contact us at 410.280.1102.

Partnering with CFAAC will ensure the causes that matter to you will be supported for future generations. There are many ways to make a planned gift to CFAAC; Bequests, Charitable Remainder Trusts, Charitable Lead Trusts, Life Insurance, Retirement Plans and more. Contact CFAAC at 410.280.1102.

A Maryland state tax credit called "Endow Maryland" rewards donors who help build permanent charitable funds for local communities across the state and right here in Anne Arundel County. Endow Maryland allows donors to establish or add to an existing endowed fund at CFAAC and qualify for a 25% state tax credit on your 2019 tax return. Please contact CFAAC at 410.280.1102 for details.

CFAAC recognizes that the pooling of invested assets reduces administrative and investment-related expenses, allowing more money to go toward benefiting the social sector. A donor may wish to recommend that their contributed assets be invested outside of our pooled investments. For this reason, we have established certain guidelines for situations when a donor wishes to recommend a specific investment manager or management firm to hold his or her donated assets. To learn more contact CFAAC 410.280.1102.





community foundation of anne arundel county

914 Bay Ridge Road, Suite 220 Annapolis, Maryland 21403 www.cfaac.org | 410.280.1102